

**STATEMENT OF ECONOMIC INTERESTS**  
*A Public Document*

Date Received  
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Official Use Only

JUL 22 2002

City Clerk  
City of Lodi

Please type or print in ink

**COVER PAGE**

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER
mounce	JoAnne	L.	(209) 333-2814
MAILING ADDRESS (May be business address)	STREET	CITY	ZIP CODE
437	E ELM	Lodi	CA 95240
			OPTIONAL: FAX / E-MAIL ADDRESS

**1. Full Name of Office Sought or Held, Agency or Court:**

City of Lodi  
Division, Board, District, if applicable:

Position: City Council

➔ If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency: \_\_\_\_\_

Position Title: \_\_\_\_\_

**2. Jurisdiction of Office** (Check one box)

- ☐ State
- ☐ County of \_\_\_\_\_
- ☒ City of Lodi
- ☐ Multi-County \_\_\_\_\_
- ☐ Other \_\_\_\_\_

**3. Type of Statement** (Check at least one box)

- ☐ Assuming Office/Initial Date: \_\_\_\_/\_\_\_\_/\_\_\_\_
- ☐ Annual: The period covered is January 1, 2001, through December 31, 2001.
- or-
- ☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2001.
- ☐ Leaving Office Date Left: \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one)
- ☐ The period covered is January 1, 2001, through the date of leaving office.
- or-
- ☐ The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.
- ☒ Candidate

**4. Schedule Summary**

(Check applicable schedules or "No reportable interests.")

➔ During the reporting period, did you have any reportable interests to disclose on:

Schedule A-1 ☐ Yes - schedule attached  
*Investments (Less than 10% Ownership)*

Schedule A-2 ☒ Yes - schedule attached  
*Investments (Greater than 10% Ownership)*

Schedule B ☐ Yes - schedule attached  
*Real Property*

Schedule C ☒ Yes - schedule attached  
*Income & Business Positions (Income Other than Loans, Gifts, and Travel)*

Schedule D ☐ Yes - schedule attached  
*Income - Loans*

Schedule E ☐ Yes - schedule attached  
*Income - Gifts*

Schedule F ☐ Yes - schedule attached  
*Income - Travel Payments*

-or-

➔ ☐ No reportable interests on any schedule

Total number of pages completed including this cover page: 3

**5. Verification**

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 07-02-02  
(month, day, year)

Signature JoAnne L. Mounce  
(File the originally signed statement with your filing official.)

**SCHEDULE A-2**  
**Investments, Income, and Assets**  
**of Business Entities/Trusts**  
(Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**

FAIR POLITICAL PRACTICES COMMISSION

Name \_\_\_\_\_

**1. BUSINESS ENTITY OR TRUST**

Name JoAnne's Bookkeeping  
Address 437 E Elm Street

Check one

☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

Bookkeeping Service  
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
☒ \$2,000 - \$10,000      /      / 01      /      / 01  
☐ \$10,001 - \$100,000 ACQUIRED DISPOSED  
☐ \$100,001 - \$1,000,000  
☐ Over \$1,000,000

**NATURE OF INVESTMENT**

☒ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION owner

**2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

☐ \$0 - \$499 ☒ \$10,001 - \$100,000  
☐ \$500 - \$1,000 ☐ OVER \$100,000  
☐ \$1,001 - \$10,000

**3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME/LOANS OF \$10,000 OR MORE (attach a separate sheet if necessary)**

**4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST**

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or  
Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or  
City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
☐ \$2,000 - \$10,000      /      / 01      /      / 01  
☐ \$10,001 - \$100,000 ACQUIRED DISPOSED  
☐ \$100,001 - \$1,000,000  
☐ Over \$1,000,000

**NATURE OF INTEREST**

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold \_\_\_\_\_  
Yrs. remaining

☐ Other \_\_\_\_\_

Comments: \_\_\_\_\_

**1. BUSINESS ENTITY OR TRUST**

Name \_\_\_\_\_  
Address \_\_\_\_\_

Check one

☐ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF BUSINESS ACTIVITY**

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  
☐ \$2,000 - \$10,000      /      / 01      /      / 01  
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YOUR BUSINESS POSITION \_\_\_\_\_

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**NATURE OF INTEREST**

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold \_\_\_\_\_  
Yrs. remaining

☐ Other \_\_\_\_\_

(Income Other than Loans, Gifts, and  
Travel Payments)

**FAIR POLITICAL PRACTICES COMMISSION**

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> NAME OF SOURCE \_\_\_\_\_

ADDRESS \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF SOURCE \_\_\_\_\_

YOUR BUSINESS POSITION \_\_\_\_\_

GROSS INCOME RECEIVED

☐ \$500 - \$1,000      ☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000      ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

☐ Salary      ☐ Spouse's income      ☐ Loan repayment

☐ Sale of \_\_\_\_\_  
(Property, car, boat, etc.)

☐ Commission or      ☐ Rental Income, list each source of \$10,000 or more

\_\_\_\_\_

\_\_\_\_\_

☐ Other \_\_\_\_\_  
(Describe)

➤ NAME OF SOURCE \_\_\_\_\_

ADDRESS \_\_\_\_\_

BUSINESS ACTIVITY, IF ANY, OF SOURCE \_\_\_\_\_

YOUR BUSINESS POSITION \_\_\_\_\_

GROSS INCOME RECEIVED

☐ \$500 - \$1,000      ☐ \$1,001 - \$10,000

☐ \$10,001 - \$100,000      ☐ OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

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☐ Sale of \_\_\_\_\_  
(Property, car, boat, etc.)

☐ Commission or      ☐ Rental Income, list each source of \$10,000 or more

\_\_\_\_\_

\_\_\_\_\_

☐ Other \_\_\_\_\_  
(Describe)

Comments: \_\_\_\_\_